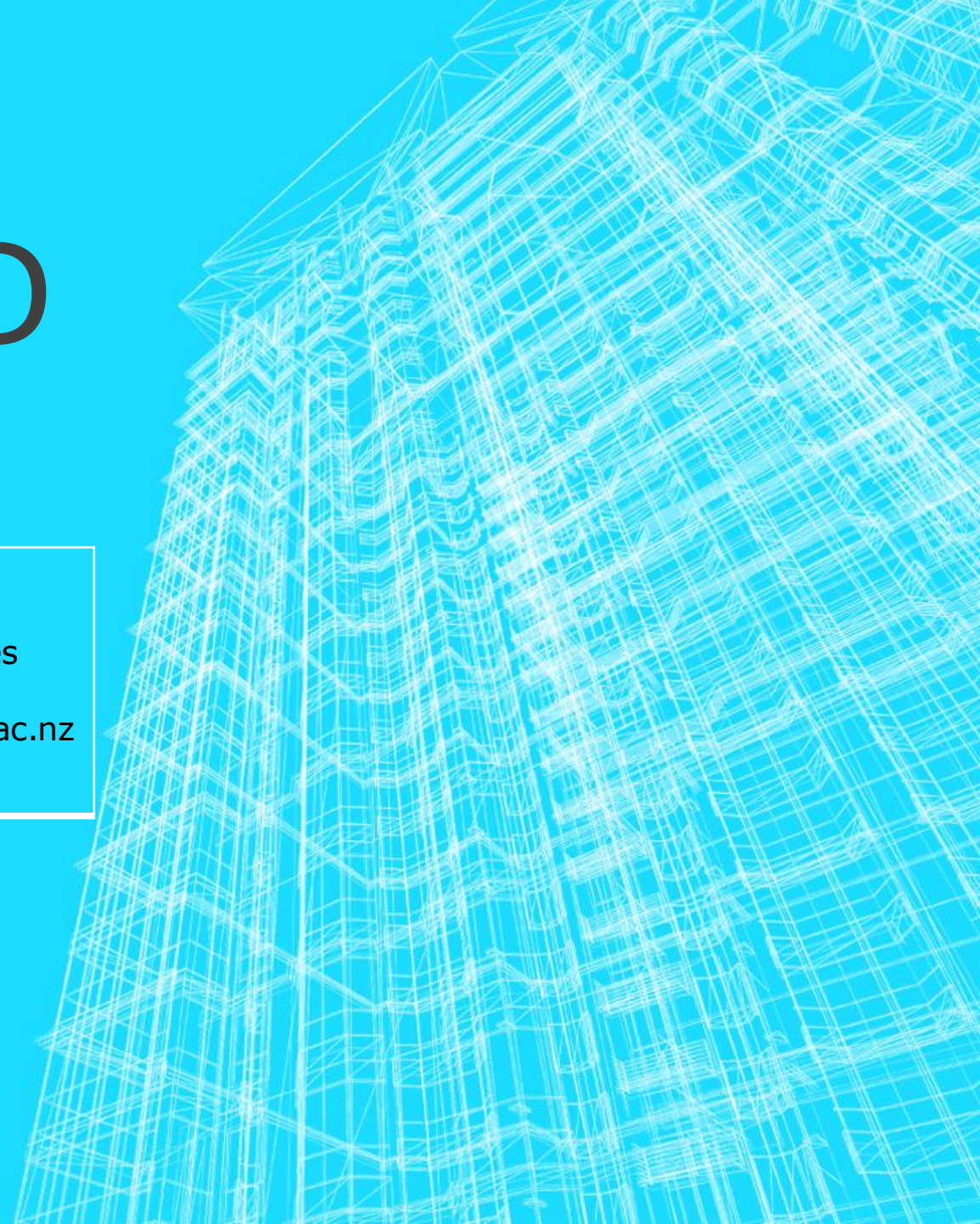


STEM LIBRARIANS AND OPEN ACCESS

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OPEN ACCESS- A QUICK HISTORY

- Budapest Open Access Initiative (BOAI)- 2002
- Bethesda Statement on Open Access Publishing (2003)
- Berlin Declaration (2003)





WHAT WE ARE COVERING

- The role of STEM Librarians in Open Access (OA)
- What challenges are unique to STEM-focused OA publishing?
- What skills and knowledge of OA do STEM university librarians need to provide OA research services?
- What are the main toolkits of OA available to us? How these toolkits be promoted effectively?

PLEASE GO TO **PADLET.COM** TO PARTICIPATE OUR DISCUSSION ABOUT OA

URL Link to the Padlet.com: bit.ly/STEMLibOA

STEM Librarians and Open Access
Made with eyes on the prize

OA policy implementation in universities

- Open Access Policy
<https://www.auckland.ac.nz/en/lib-out-us/about-the-university-policy-hub/research-innovation/consultation-open-access-policy.html>
- H2020 OA policy
<https://ec.europa.eu/research-innovation/h2020-open-access-policy/>
- Cambridge OA Publications Policy Framework
<https://www.cambridge.org/core/open-access-policy>
- Harvard University OA policies
[https://www.harvard.edu/library/open-access-policy](https://www.harvard.edu/library/open-access-policies)
- MIT OA policies
<https://libraries.mit.edu/open-access-policies-at-mit/>
- Oxford OA policies
<https://www.oxford.ac.uk/library/open-access>

Library Collection Development

- Management of institutional budget for gold open access
- Open Access membership schemes or managing funding allocations for APC
- Awareness if the scholarly landscape of OA when making collection development decisions
- Transformative agreement such as CAUL Read and Publish agreement

What systems could be provided to support OA?

- ResearchSpace - University Repository
- Figshare - Research Data Repository
- Preprint repositories including arXiv; engrXiv; medRxiv; bioRxiv; earthArXiv and PsyArXiv

What resources are available for OA?

- Directory of Open Access Journals
- ROARMAP (Registry of open access repositories mandatory archiving policies)
<https://roarmap.eprints.org>
- COKI open access dashboard
<https://openknowledge.comunity/coki/>
- SPARC
<https://www.sparc.org>
- Open Access Tracking project feed
<https://cyber.harvard.edu/oatp/>
- SOAR (Societies and Open Access Research) maps (under construction)
<https://cyber.harvard.edu/soar/>

Educating and training

- Workshops in OA and Academic Publishing for academic staff and researchers
- OA workshops for postgraduate students
- Promoting OA in OA week

What challenges are unique to STEM-focused OA publishing?

- Preprints
- Open Science
- Open Data
- Patents

What are the main toolkits of OA available to us?

- Open Access Australasia reused resources
<https://openaccessaustralia.org/>
- University of California Toolkit
<https://www.libraryofcalifornia.edu/pathways-to-open-access/>
- Open Access via Research Hub at University of Auckland
<https://research-hub.auckland.ac.nz/researchhub/>
- OA toolkit by University of Canberra
<https://canberra.libguides.com/oa/>
- UIC Library Outlets: Open Access Toolkits: Open Access Repositories
<https://www.libraryofcalifornia.edu/pathways-to-open-access/>
- OA toolkit by University of Western Australia
<https://www.library.uwa.edu.au/open-access/>
- Springer Nature open access books toolkit
<https://www.springer.com/open-access>

How these toolkits be promoted effectively?

- Link in workshops
- Subject Guides
- Research Hub pages
- Open Access week
- Word of mouth - OA champion

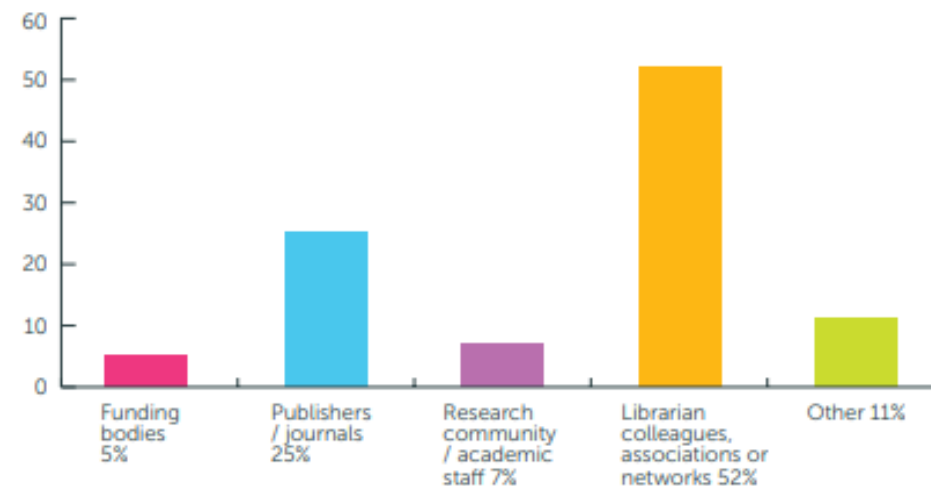
What skills and knowledge in OA do STEM Librarians need to provide OA services?

- Understanding the scholarly landscape
- Copyright; legal issues; financial issues
- Data management

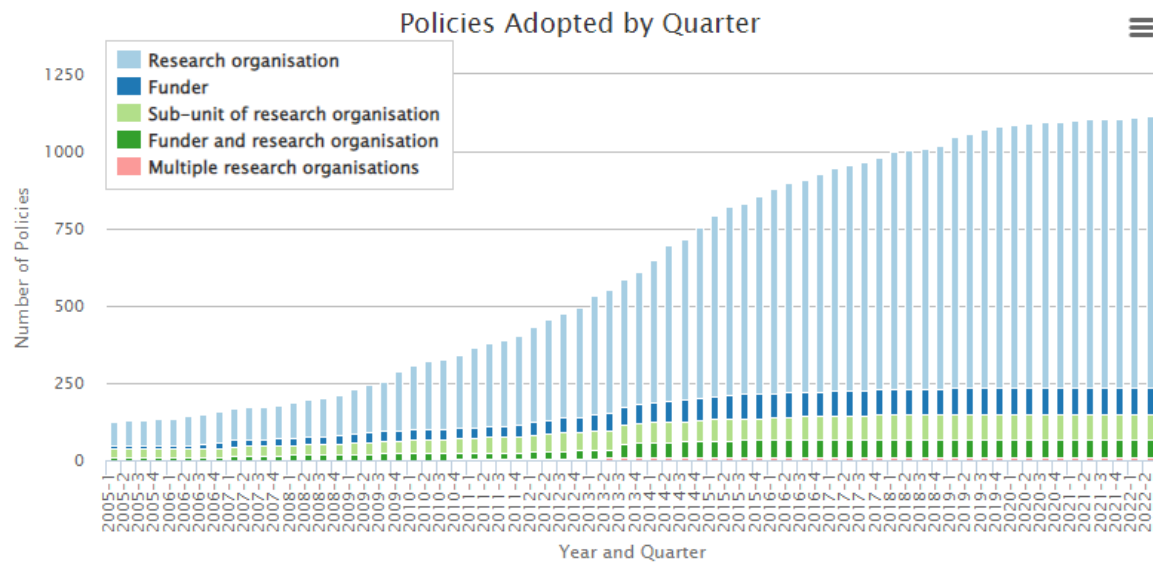
THE ROLE OF STEM LIBRARIANS

- OA policy implementation in universities
- Library collection development and OA budget management for gold OA and APC
- What resources or systems could the university libraries provide to promote OA?
- Educating and training about OA

Where would you go for information about OA options and requirements in the first instance?



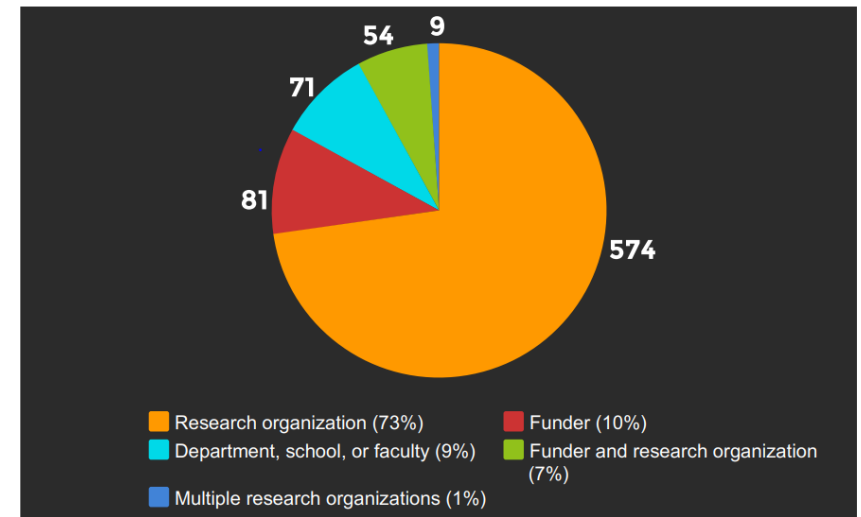
OA POLICIES



Source: ROARMAP

OA policies and mandates by type

The number of policies and mandates implemented globally

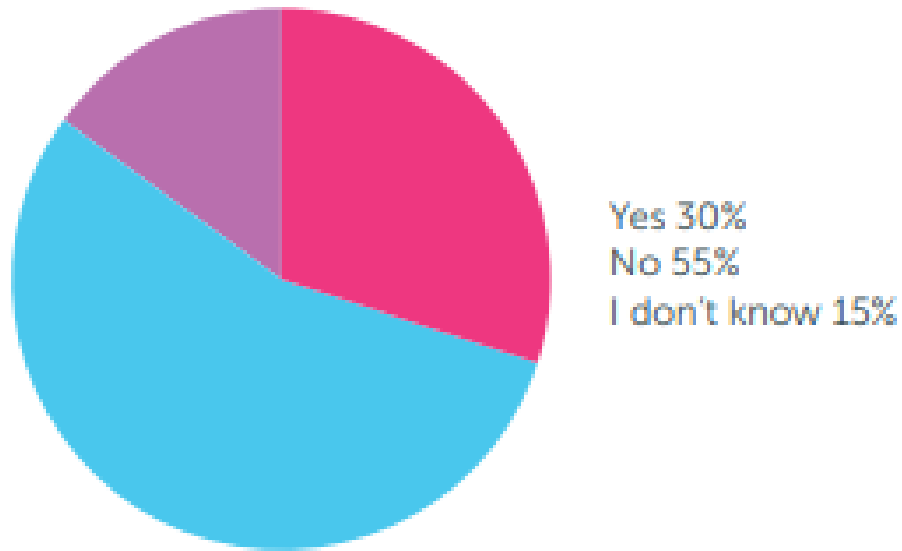


OA policies and mandates across the globe

Source: Open Access Polices & Mandates

LIBRARY COLLECTION DEVELOPMENT AND BUDGET MANAGEMENT

Does your library manage the budget for gold open access?



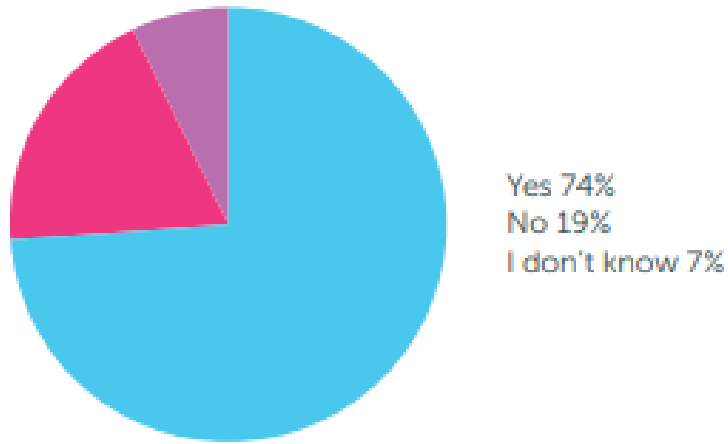
- Management of institutional budget for gold open access
- Open Access membership schemes or managing funding allocations for covering APC
- Transformative agreements

Sources:

1. [The role of libraries in open access publishing](#)
2. [Discovering Open Access Trends in Engineering \(McAllister, J., & Torres, J. \(2022\)\)](#)

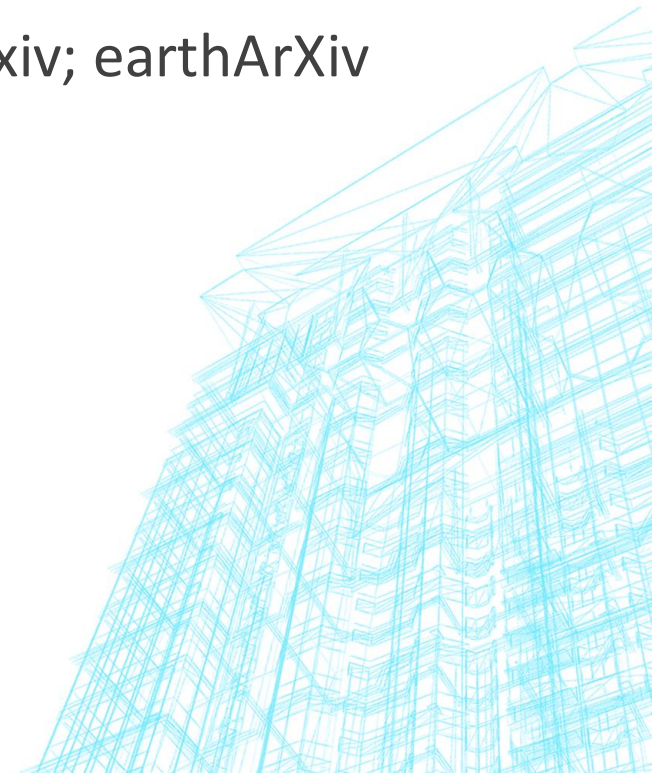
WHAT SYSTEMS COULD BE PROVIDED FOR OA?

Does your institution have a repository with public access?



- University repositories - DSpace
- Figshare
- Preprint repositories -
e.g., arXiv; engrXiv; medRxiv; bioRxiv; earthArXiv
and PsyArXiv

Source: The role of libraries in open access publishing



WHAT RESOURCES ARE AVAILABLE FOR OA?

- [Sherpa Romeo](#)
- [Sherpa Juliet](#)
- [DOAJ](#)
- [ROARMAP \(Registry of open access repositories mandatroy archiving policies\)](#)
- [COKI open access dashboard](#)
- [SPARC](#)
- [Open Access Tracking project feed](#)



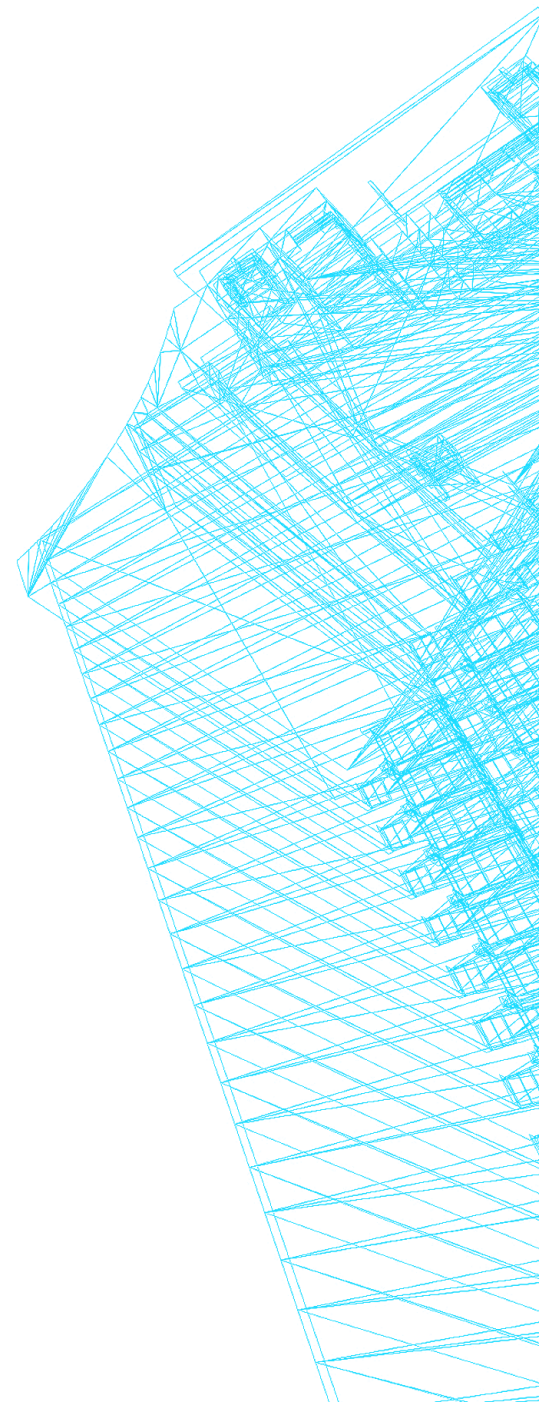
EDUCATING AND TRAINING

- Workshops in OA and Academic Publishing for academic staff and researchers
- OA workshops for postgraduate students
- Promoting OA in OA week



WHAT ARE THE MAIN TOOLKITS OF OA AVAILABLE TO US?

- [Open Access Australasia reused resources](#)
- [University of California Toolkit](#)
- [Open Access via Research Hub at the University of Auckland](#)
- [OA toolkit by University of Canberra](#)
- [OA toolkit by University of Western Australia](#)
- [Springer Nature open access books toolkit](#)



HOW CAN THESE TOOLKITS BE PROMOTED EFFECTIVELY?

- Link in workshops
- Subject guides
- Research Hub pages
- Open Access week
- Word of mouth - OA champion



WHAT CHALLENGES ARE UNIQUE TO STEM-FOCUSED OA PUBLISHING?

- Preprints
- Open Science
- Open data
- Predatory publishing
- Patents





STEM PERSPECTIVES

Medicine		Natural and Technical Sciences	
Positives	Negatives	Positives	Negatives
-Funding bodies -Volume	-Quality -Competing issues	- Funding bodies - Familiarity	-Quality -Industrial integration

WHAT SKILLS AND KNOWLEDGE IN OA DO STEM LIBRARIANS NEED TO PROVIDE OA SERVICES?

- Understanding the scholarly landscape
- Copyright; legal issues; financial issues
- Data management



SUMMARY

- OA continues evolving and is an ongoing discussion topic
- Libraries have now become a creator of knowledge rather than a curator and cataloger of knowledge with the increase of Open Science and OA
- There are many OA resources and toolkits available but there is a need for more specific resources and toolkits for STEM libraries



THANK YOU! ANY QUESTIONS?



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